

www.kamanwalahousing.com Report Date: 05 Dec 2016

# Kamanwala Housing Construction Ltd.

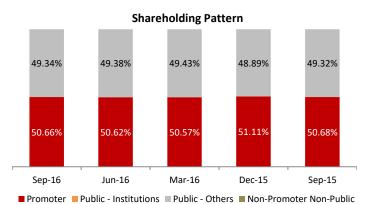
Kamanwala Housing Construction Ltd.   BSE Code: 511131   Market Data as on Date: 05 Dec 2016					
Current Price (₹)	13.70 Market Cap (₹ Crores)	19.30 Book Value (₹)	57.26		
52 Week High (₹)	23.00 Shares Outstanding	1,40,93,160 P/B Ratio	0.24		
52 Week Low (₹)	12.60 Beta - Sensex	0.48 Earnings Per Share (₹)	-		
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	-		

## **Company Info:**

Kamanwala Housing Construction Limited constructs and develops residential flats, commercial premises, and industrial galas in India. The commercial building project "Kamanwala Chambers" undertaken by the Company at Mahim was completed in 1995. As a part of its diversification, the Company has decided to amalgamate Shree Saibaba Castings Pvt Ltd, which has a mini steel plant at Nasik, with it. It also plans to venture into the financing of ship breaking business. The Company commenced one more construction work at Andheri, Mumbai. The Company was formerly known as Kamanwala Industries Limited and changed its name to Kamanwala Housing Construction Limited in November 2006. Kamanwala Housing Construction Limited was incorporated in 1984 and is based in Mumbai, India.

## **Peer Comparison**

	Kamanwala Housing	Ansal Buildwell	Zandu Realty
Sales	4.54	5.79	4.12
PAT	0.22	(2.66)	3.93
Equity	14.09	7.38	8.06
EPS	-	(3.60)	48.76
OPM %	10.22	8.62	125.53
NPM %	4.80	(45.93)	95.51



\* Peers are grouped according to sector and market cap

## Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 4.54 Crores during the current quarter as against ₹ 6.03 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 10.13% in Sep quarter this year as compared to -14.76% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.22 Crores.

Quarterly Resu	ults:							
Income Statement								
	Figures in ₹ Crores							
	Sep-16	% of (1)	Sep-15	% of (1)	Jun-16	% of (1)	Mar-16	% of (1)
Revenue	4.54		6.03		21.17		39.38	
Total Income	5.43		6.94		23.45		42.43	
Expenditure	(4.97)	-109.47%	(7.83)	-129.85%	(21.78)	-102.88%	(45.37)	-115.21%
Interest	(0.18)	-3.96%	(2.21)	-36.65%	(1.17)	-5.53%	(1.27)	-3.22%
PBDT	0.28	6.17%	(3.10)	-51.41%	0.51	2.41%	(4.37)	-11.10%
PBIDT	0.46	10.13%	(0.89)	-14.76%	1.68	7.94%	(3.10)	-7.87%
Depreciation	(0.07)	-1.54%	(0.07)	-1.16%	(0.07)	-0.33%	(0.06)	-0.15%
PBT	0.21	4.63%	(3.18)	-52.74%	0.44	2.08%	(4.43)	-11.25%
Tax	0.01	0.22%	-	-	0.01	0.05%	-	-
Net Profit	0.22	4.85%	(3.17)	-52.57%	0.44	2.08%	(4.43)	-11.25%



AKEHOLDERS EMPOWERMENT SERVICES

Sector - Construction

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# **Quarter on Quarter Changes:**



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#### **RESEARCH ANALYST:** WAHEED SHAIKH

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